FORM D

03028692

UNITED STATES

MB Number:

3235-0076

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

May 31, 2005

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FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY Serial

DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: New Filing Amendment	Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	
 Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) UpShot Corporation 	·
Address of Executive Offices (Number and Street, City, State, Zip Code) 1161 San Antonio Road. Moutain View, CA. 94043	Telephone Number (Including Area Code) (650) 623-2200
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Same as above	Telephone Number (Including Area Code) Same as above
Brief Description of Business Online sales force automation service	PROCESSED
Type of Business Organization Corporation limited partnership, already formed limited partnership, to be formed othe	AUG 11 ZUU3 THOMSON r (please specify): FINANCIAL
Actual or Estimated Date of Incorporation or Organization: Month Year 0 5 9 6 Durisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for S CN for Canada; FN for other foreign jurisdiction)	Actual Estimated

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A	. BASIC IDI	ENTI	FICATION DATA				
Each beneficial ownEach executive office	e issuer, if the issuer h	as beer vote o orate i	or dispose, or direct the ssuers and of corporat	e vote	or disposition of, 10%	or mo	ore of a class of partnership i	of equity ssuers; a	securities of the issuer; nd
Check Box(es) that Apply:	Promoter	\boxtimes	Beneficial Owner		Executive Officer	\boxtimes	Director		General and/or Managing Partner
Full Name (Last name first, it	findividual)								
Business or Residence Addre 485 Ramona Street, Suite			-						
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, it	findividual)								
Business or Residence Addre C/o HiTech Law, LLP 1	•	-		94024		<u>-</u>			
Check Box(es) that Apply:	Promoter		Beneficial Owner		Executive Officer	\boxtimes	Director		General and/or Managing Partner
Full Name (Last name first, it	f individual)								
Business or Residence Addre 4100 Bohanon Dr., Men	`	-	, State, Zip Code)						
Check Box(es) that Apply:	Promoter	\boxtimes	Beneficial Owner		Executive Officer	\boxtimes	Director		General and/or Managing Partner
Full Name (Last name first, it	findividual)								
Business or Residence Addre 215 Second Street, Top 1	•	_	-						
Check Box(es) that Apply:	Promoter	×	Beneficial Owner	\boxtimes	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, it New England Capital Pa	,								
Business or Residence Addre One Boston Place, Suite	ss (Number and Stree		, State, Zip Code)						,
Check Box(es) that Apply:	Promoter		Beneficial Owner	\boxtimes	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if Raffel, Keith	individual)								
Business or Residence Addre	•	•	•						
Check Box(es) that Apply:	Promoter Promoter	A. 94	Beneficial Owner	\boxtimes	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual)				•				Managing Farther
Reid, Robert	es Number and Street	r C:+-	State 7in Code				·		
Business or Residence Address 1161 San Antonio, Moun	•		, state, zip codej				<u> </u>	_	
	(Use blank	sheet	or copy and use add	itiona	l copies of this sheet	, as ne	ecessary)		· · · · · · · · · · · · · · · · · · ·

A. BASIC IDENTIFICATION DATA	
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securitie Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 	s of the issuer;
	ll and/or ing Partner
Full Name (Last name first, if individual) RSI/ Frontline Capital	
Business or Residence Address (Number and Street, City, State, Zip Code) 90 Park Avenue, 31 st Floor, NewYork, NY. 10016	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General	l and/or ing Partner
Full Name (Last name first, if individual) Shoch, John	
Business or Residence Address (Number and Street, City, State, Zip Code) 2275 East Bayshore, Suite 150, Palo Alto, CA 94303	
	l and/or ing Partner
Full Name (Last name first, if individual) Walz, Keith	
Business or Residence Address (Number and Street, City, State, Zip Code) 208 S. La Salle St., 10 th Floor, Chicago, IL 60604	-
	l and/or ing Partner
Full Name (Last name first, if individual) Worldview Technology Partners	
Business or Residence Address (Number and Street, City, State, Zip Code) 435 Tasso Street, Ste 120, Palo Alto, CA 94301	
	l and/or ing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
· · · · · · · · · · · · · · · · · · ·	l and/or ing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
	l and/or ing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	4.44
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)	

	<u>85% (**)</u>	THE STATE OF THE S	100 march 100 ma		В.	LIVEON	WIA I TON	ABOUT OF	TERING	A STATE OF THE STA	100.00	<u> </u>	<u> </u>
1.	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							•••••	Yes □	No ⊠			
	Answer also in Appendix, Column 2, if filing under ULOE.								_	_			
2.	. What is the minimum investment that will be accepted from any individual?								\$				
3.	. Does the offering permit joint ownership of a single unit?								Yes ⊠	i No □			
	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated												
								_	t a person to t name of the b				
	than fiv		s to be listed	are associated	d persons of	such a broker	r or dealer, y	ou may set fo	orth the inforr	nation for th	at broker or		
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Busin	ness or h	Residence Ac	ddress (Numi	per and Stree	t, City, State	e, Zip Code)							
Name	e of Ass	ociated Brok	er or Dealer										
States	s in Whi	ich Person L	isted Has So	licited or Inte	ends to Solic	it Purchasers	w						
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Full 1	Name (L			oer and Stree	t, City, State	, Zip Code)				·			
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1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		regate		it Already
	Type of Security Debt		ng Price	\$	Sold 00
	Equity				014,644.88
	Common Preferred	<u> 14,5.</u>	44,750.09	Φ,	714,044.88
	Convertible Securities (including warrants)	\$ 797	7 738 00(1)	\$	0
	Partnership Interests			\$	
	Other (Specify)			\$ \$	
	Total				014,644.88
		\$ <u>12,542</u>	2,490.09(1)	Φ <u>,,,</u>	714,044.00
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			mber estors	Dollar	gregate Amount urchase
	Accredited investors		9	\$ <u>5,9</u>	14,644.88
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)		0	\$	0
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Т-:	of	Dallas	· Amount
	Type of Offering Rule 505	Sec	pe of curity		Sold
	Regulation A			\$	
	Rule 504			\$	
	Total			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs			\$	
			\boxtimes	\$70,00	0.00
	Legal Fees		_	-	
	Legal Fees			\$	
	,		_	\$	
	Accounting Fees		_	\$ \$	
	Accounting Fees Engineering Fees			\$ \$	

h	Enter the difference between the aggregate of	ffering price given in response to Part C - Question 1 and		
to	tal expenses furnished in response to Part C -	Question 4.a. This difference is the "adjusted gross		§ 15,272,496.09
th le	purposes shown. If the amount for any purpo	proceeds to the issuer used or proposed to be used for each use is not known, furnish an estimate and check the box to to sted must equal the adjusted gross proceeds to the issuer so.	he	
			Payments to Officers, Directors & Affiliates	Payments To Others
S	alaries and fees		□ s	s
P	irchase of real estate		S	S
P	urchase, rental or leasing and installation of m	achinery and equipment	□ s	□ s
С	onstruction or leasing of plant buildings and fa	acilities	s	□ s
A us	equisition of other businesses (including the vertical in exchange for the assets or securities of a	ralue of securities involved in this offering that may be another issuer pursuant to a merger)	S	□ s
R	epayment of indebtedness		□ s	□ s
W	orking capital		□ s	15,272,496. €
. 0	ther (specify):		<u> </u>	□ s
С	olumn Totals		□ s	□ s
	Total Payments Listed (column totals adde	ed)	№ \$ 15,2	72,496.09
		D. FEDERAL SIGNATURE		
underta		undersigned duly authorized person. If this notice is filed unand Exchange Commission, upon written request of its staff, 502.	-	, .
	(Print or Type)	Signature) Di	July 30 ,200	3
	hot Corporation	() BLA Shed		
	of Signer (Print or Type)	Title of Signer (Print or Type)		